

Legal & General America's

Partner Dashboard – New User Registration

New, Current or Previously Appointed Financial Professional



NEW USER REGISTRATION

1. To register click the 'Register' link on partner.lgamerica.com.

2. Select if you are a 'current or previously appointed financial professional with LGA' or are 'affiliated with a current or previously appointed financial professional with LGA' and click 'Continue'.



PROFILE INFORMATION

New, current or previously appointed financial professionals with LGA:

3. Enter your business email address (not a personal email address). This will be your User ID going forward (required).
4. Enter the new password twice (required). **Please do not share your new password.**

Password Requirements

- 1 capital letter
- 1 lower case letter
- 1 number
- 1 special character
- 8 character minimum (must include the above requirements)

Personal Information

Enter the following information about yourself:

- First Name (required)
- Last Name (required)
- Business Phone Number
- Date of Birth (required)
- Business Address
- Agent Code (required)
- SSN (required)



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Profile Information (Continued)

5. Check 'I'm not a robot' reCaptcha box (required). Answer the required questions if prompted.
6. Once all the required fields are filled out, click the green 'Continue' button. If you forgot to fill out a required field, you will be prompted to do so at this time.

The screenshot shows the 'Profile Information' registration page. At the top, there is a progress bar with five steps: 1 Profile Information (active), 2 Terms & Consent, 3 Link Agent Codes, 4 Verify Account, and 5 Verification Complete. Below the progress bar, the page title is 'Profile Information'. The form is divided into several sections: 'Login Credentials' with fields for Business Email Address, Password, and Re-enter New Password; 'Password Requirements' listing rules like 1 capital letter, 1 lower case letter, 1 number, 1 special character, and 8 character minimum; 'Personal Information' with fields for First Name, Last Name, Phone Number, Date of Birth, Address, City, State, and Zipcode; and 'Agent Information' with fields for Agent Code and SSN. At the bottom, there is a reCAPTCHA box with the text 'I'm not a robot' and a 'CONTINUE' button.

Terms and Conditions

7. Read and agree to the 'Terms and Conditions' by checking the box.
8. To continue, click the green 'Continue' button.

The screenshot shows the 'Terms & Consent' registration page. At the top, there is a progress bar with five steps: 1 Profile Information, 2 Terms & Consent (active), 3 Link Agent Codes, 4 Verify Account, and 5 Verification Complete. Below the progress bar, the page title is 'Terms & Consent'. The main content area contains a 'Disclosure Relating to Electronic Services - Online Services Agreement'. The text explains that users must affirmatively consent to the Terms and Conditions of the Online Services Agreement. It includes sections for 'TERMS AND CONDITIONS', 'Additional Terms', and 'Not Tax/Financial Advice'. At the bottom, there is a checkbox labeled 'I agree to above Terms and Consent' which is checked, and a 'CONTINUE' button.

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Link Agent Codes

9. Enter the following information about yourself:

- Agency/Agency Codes (required)
- SSN/Tax ID per code (required)
Agency Name and Company should populate if the information entered is correct.
- You should also see a green check mark. If the information was not correct, you will see a red exclamation point indicating a piece of information is not correct. **Please do not enter your Downlines' codes.** Only enter your own codes.
- Users are required to have at least one agent linked to complete the registration process.
- Users should enter ALL agent/agency codes (corporate and non-corporate) for Banner and William Penn business.
- All business per linked code can be viewed after the registration is complete by using the white code switch dropdown in the top right portion of the screen next to the 'Select-a-broker' field.
- If you forgot to add code, have a new code or would like to see all of the codes you linked—Go the 'My Codes' in the 'User Profile'. The 'User Profile' can be accessed by clicking your name in the top right corner of the Partner Dashboard after you have logged in.
- If you do not remember all of your codes or need help during the registration process, please call 844-606-2769 for assistance from our dedicated team (M-F 8:00am-7:00pm EDT).

10. To continue, click the green 'Continue' button.

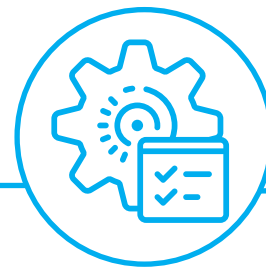
The screenshot shows the 'Link Agent Codes' step in a registration process. At the top, there are five steps: 1 Profile Information, 2 Terms & Consent, 3 Link Agent Codes (highlighted), 4 Verify Account, and 5 Verification Complete. Below the steps is a heading 'Link Agent Codes' with a blue arrow icon. The main content area contains a text box with the instruction: 'Please enter all agent codes for which you manage business. Link them here:'. Below this is a note: 'NOTE: If you forgot an agent code, or need to remove one. This can be done in the Agent Code Manager section of Partner Dashboard.' There is a table with four columns: AGENT CODE, SSN/TAXID, AGENCY NAME, and COMPANY. The first row contains the values: 00000000, 000000000, JANE DOE, and Banner Life. Below the table are four input fields labeled Agent Code, SSN/TaxID, Agency Name, and Company. At the bottom left, there are 'Add Code' and 'Cancel' buttons. At the bottom center, there are 'CONTINUE' and 'BACK' buttons.

AGENT CODE	SSN/TAXID	AGENCY NAME	COMPANY
00000000	000000000	JANE DOE	Banner Life

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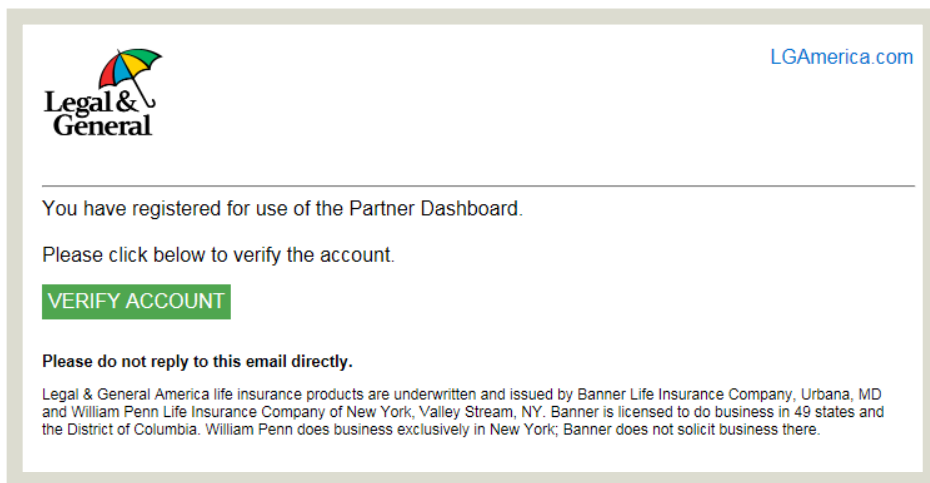
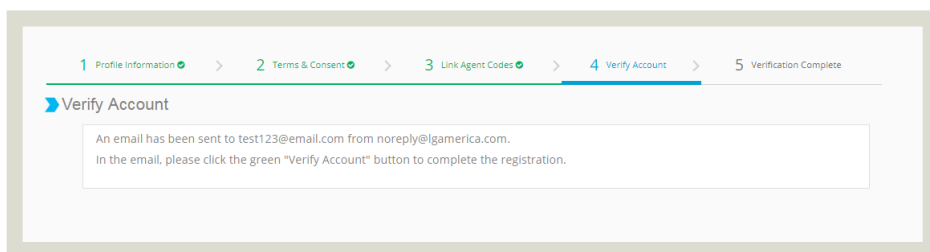
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Verify Account

11. Click the green 'Verify Account' button in the email we send to the email address you entered in the Profile Information page. The email will be sent from noreply@lgamerica.com.

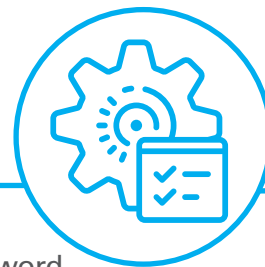
- If the email is not in your inbox, please check your junk or spam folder. You must verify your account to complete registration.
- Please call 844-606-2769 for assistance from our dedicated team (M-F 8:00am-7:00pm EDT).



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12. Verification is complete. Please login with your new User ID and password to access the Partner Dashboard.

1 Profile Information > 2 Terms & Consent > 3 Link Agent Codes > 4 Verify Account > 5 Verification Complete

Verification Complete

Registration Complete

The account has been verified and registration is complete.
Thanks for registering!

[PLEASE LOGIN NOW](#)

Help Us Protect Your Account

To keep your account secure, we verify your identity for each device and web browser combination.

We weren't able to make a match this combination. This may be because:

- You have not logged in for 30 days
- You are logging in on a new device
- You have not registered this device
- You have changed web browsers
- You have installed a recent browser patch or update
- You modified your computer, operating system or software settings
- You cleared your cookies or cache

Any of these conditions prevent us from matching your combination. To login, please request a code.

Where should we send a verification code?

Email Address
t****@email.com Email Me

You will need access to the contact method you've chosen to complete verification. Voice, Text Message & Data rates apply.

[REQUEST A CODE](#) [CANCEL](#)

Code Sent

You have 3 minutes to complete this verification with the current code.

Enter the 6-Digit Verification Code

[Request a New Verification Code](#)

Please remember this device and browser in the future

[SUBMIT](#) [CANCEL](#)

Login Information

1. Enter your business email address (not a personal email address). This will be your User ID going forward. (required)
2. Enter a password twice. (required) **Please do not share your password.**

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Login Information (Continued)

Password Requirements

- 1 capital letter
- 1 lower case letter
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Personal Information

Enter the following information about yourself:

- First Name (required)
 - Last Name (required)
 - Business Phone Number
 - Mobile Number
 - Date of Birth (required)
 - Business Address
 - Agent Code (required)
 - SSN (required)
3. Check "I'm not a robot" reCaptcha box (required). Answer the required questions if prompted.
 4. Once all the required fields are filled out, click the green 'Continue' button. If you forgot to fill out a required field, you will be prompted to do so at this time.

Terms and Conditions

5. Read and agree to the 'Terms and Conditions' by checking the box.
6. To continue, click the green 'Continue' button.

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Link Agent Codes

Enter the information of your affiliate:

- Agency/Agency Codes (required)
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- Agency Name and Company should populate if the information entered is correct. You should also see a green check mark.
- If the information was not correct, you will see a red exclamation point indicating a piece of information is not correct.
- **Please do not enter your Downlines' codes.** Only enter your own codes.
- Users are required to have a last one agent linked to complete the registration process.
- Users should enter ALL agent/agency codes (corporate and non-corporate) for Banner and William Penn business. This step will eliminate the previous process of logging in under EACH code. All business per linked code can be viewed after the registration is complete by using the white code switch dropdown in the top right portion of the screen next to the 'Select-a-broker' field.
- If you forgot to add code, have a new code or would like to see all of the codes you linked, go to 'My Codes' in the 'User Profile'. The 'User Profile' can be accessed by clicking your name in the top right corner of the Partner Dashboard after you have logged in.
- If you do not remember all of your codes or need help during the registration process, please call 844-606-2769 for assistance from our dedicated team (M-F 8:00am-7:00pm EDT).
- To continue, click the green 'Continue' button

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Link Agent Codes

Please enter all agent codes for which you manage business. Link them here:
NOTE: If you forgot an agent code, or need to remove one, this can be done in the Agent Code Manager section of Partner Dashboard.

AGENT CODE	SSN/TAXID	AGENCY NAME	COMPANY
0999999	00000000	JANE DOE	Banner Life

Agent Code: SSN: Agency Name: Company:

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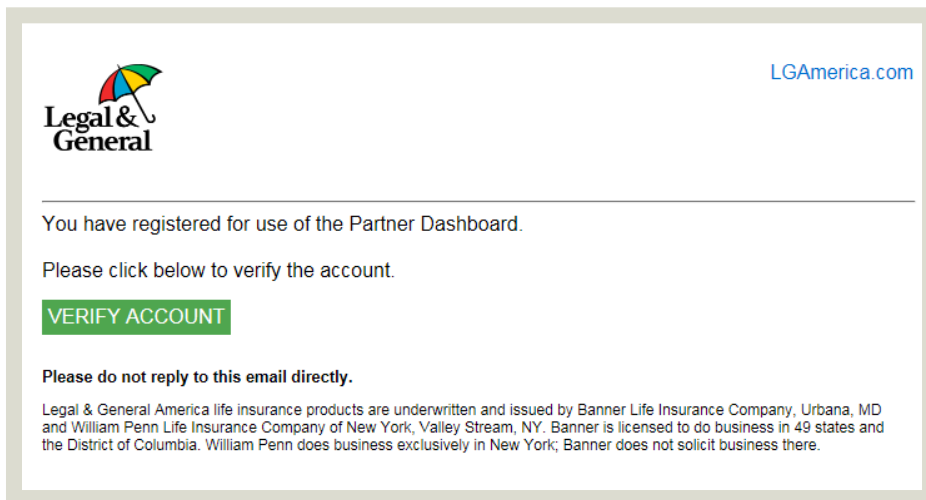
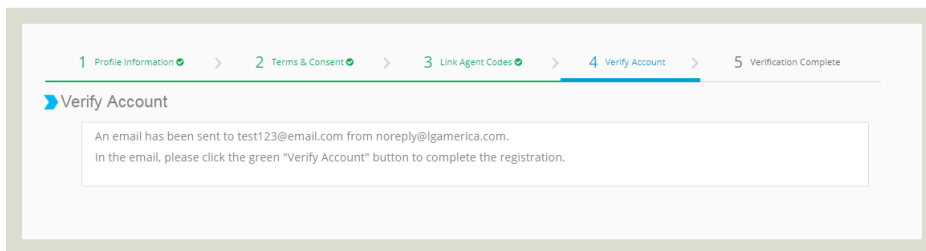
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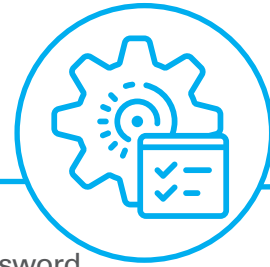
11. Click the green 'Verify Account' button in the email we sent to the email address you entered in the Login Information page. The email was sent from noreply@lgamerica.com.
 - If the email is not in your inbox, please check your junk or spam folder. You must verify your account to complete registration.
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Verification Complete

Registration Complete
The account has been verified and registration is complete.
Thanks for registering!

[PLEASE LOGIN NOW](#)

Help Us Protect Your Account

To keep your account secure, we verify your identity for each device and web browser combination.

We weren't able to make a match this combination. This may be because:

- You have not logged in for 30 days
- You are logging in on a new device
- You have not registered this device
- You have changed web browsers
- You have installed a recent browser patch or update
- You modified your computer, operating system or software settings
- You cleared your cookies or cache

Any of these conditions prevent us from matching your combination. To login, please request a code.

Where should we send a verification code?

Email Address
t****@email.com Email Me

You will need access to the contact method you've chosen to complete verification. Voice, Text Message & Data rates apply.

[REQUEST A CODE](#) [CANCEL](#)

Code Sent

You have 3 minutes to complete this verification with the current code.

Enter the 6-Digit Verification Code

[Request a New Verification Code](#)

Please remember this device and browser in the future

[SUBMIT](#) [CANCEL](#)