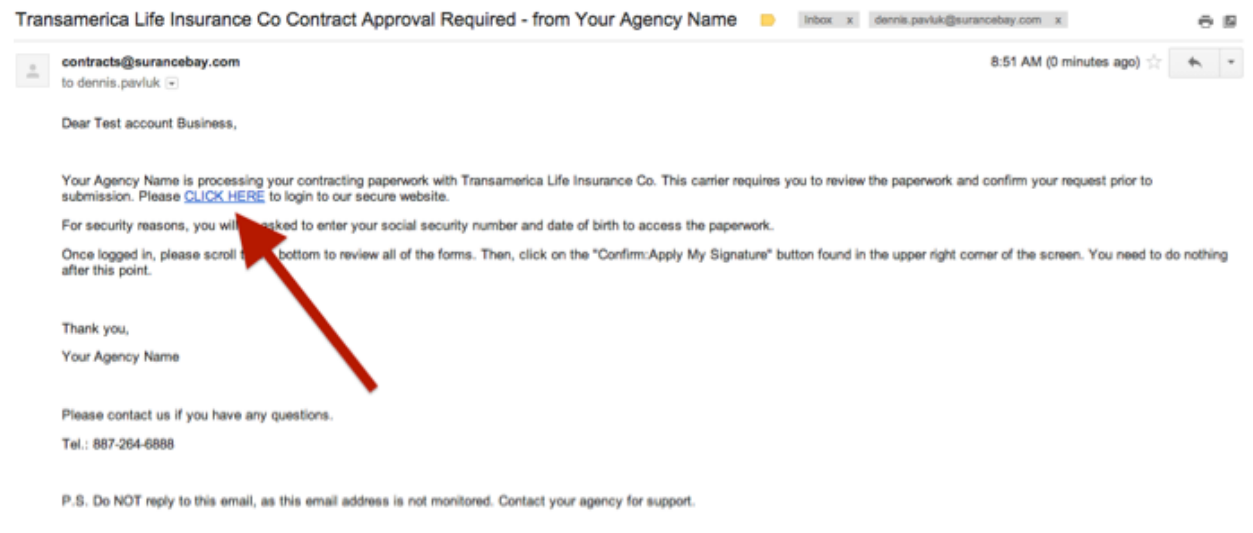


Confirm Appointment Request

When you receive an email from your agency asking for you to confirm an appointment request, you can follow these instructions to complete your review and apply your signature.

1. Once you have received the email, click on the link to open the appointment request.



- 2a. If you are logging into SureLC for the first time, then you will see the **SuranceBay Privacy Policy**. At the bottom of the screen is a checkbox that needs to be clicked confirming that you have read the policy. Once clicked, press **Accept Policy** to move on. (If the check box is not present at the bottom of the screen, the browser window is zoomed in too close. Zoom out the browser window and few levels and the check box will show)



SURANCEBAY PRIVACY POLICY

THIS PRIVACY POLICY WAS LAST UPDATED ON 05/06/2016

SuranceBay, LLC ("SuranceBay", "we" or "us") gathers certain types of information in connection with the use of our SureApp™ portal Applications, which include SureNB™, SureAMS™, SureLC™, Easy.insure™, SureCRM™, and such other applications as SuranceBay may add from time to time (collectively "Applications"). This document outlines the terms and conditions of SuranceBay's privacy policy governing the use of our Applications ("Privacy Policy"). Specifically, it explains how we collect information from users of our Applications, share your information, and ways you can limit our sharing of your information. SuranceBay places the highest priority on protecting the privacy of its Applications Users. By using our Applications, you ("You" or "User") are accepting the practices described in this Privacy Policy.

OTHER TERMS / PRIVACY POLICY FOR CUSTOMERS

When you become our customer, you will communicate and exchange information, including personally identifying information, with us. In forming a business relationship with us, BGAs and/or Producers will be asked to enter into User Agreements or SaaS Agreement with SuranceBay ("Services Agreements") that will govern use of specific Applications. The Terms of Use posted at [SureApp™ Terms of Use](#) and the Service Agreement may contain other privacy terms dealing with use of personal information. Service Agreements supplement, and to the extent of any inconsistency override, the general terms outlined in this [SureApp™ Privacy Policy](#). The terms of our Privacy Policy supplement, and to the extent of any inconsistency override, the terms set out in the Terms of Use.

I have read the SuranceBay Privacy Policy

Accept Policy

2b. Once the **SuranceBay Privacy Policy** is acknowledged and accepted, the **SuranceBay Terms Of Use** will show. As with the **Privacy Policy**, at the bottom of the screen is a checkbox that needs to be clicked confirming that you have read the policy. Once clicked, press **Accept Policy** to move on.

SURANCEBAY TERMS OF USE

THIS TERMS OF USE LAST UPDATED ON 07/03/2017

This is SuranceBay, LLC's ("**SuranceBay**", "**we**" or "**us**") Terms of Use for Applications which you ("**user**" or "**you**") have contracted to use. The Applications include SureApp™, SureNB™, SureAMS™, SureLC™, Easy.insure™, SureCRM™, and such other Applications as SuranceBay may develop and add from time to time ("**Applications**").

AGREEMENT

Your use of our Applications creates an agreement between us ("Agreement"). By using our Applications, you are agreeing to comply with and be bound by SureApp™ Terms of Use ("Terms of Use"). Please review them carefully. If you do not agree to our terms of use, you should not use our Applications. We may amend our Terms of Use periodically, without specific notice to you. You should review the terms of use frequently. Our Terms of Use incorporate our **Electronic Communications Agreement**, which is fully set out below. By accepting our terms of use, you also agree to be bound by the terms of our Electronic Communications Agreement.

RIGHTS ARE NOT TRANSFERABLE

Your privilege to use our Applications and any password or right given to you to obtain information or documents, is not transferable by you to any other third party or person.

MODIFICATIONS

We reserve the right in our sole discretion to add, remove, edit or re-post documents, information or other content featured on our Applications.

USE OF INFORMATION

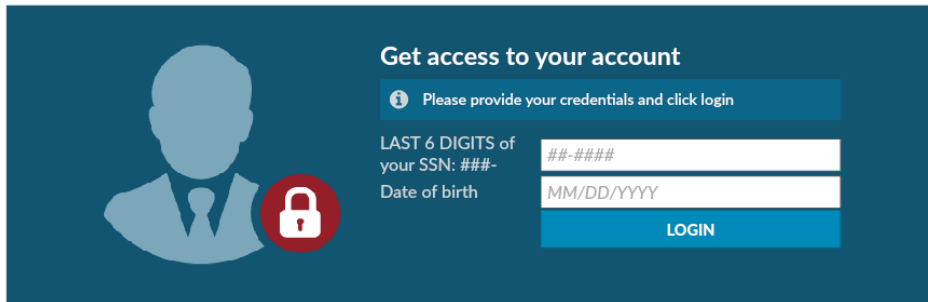
You authorize us to use data we collect regarding your Applications uses and any information you provide us through the Applications in any manner consistent with our Privacy Policy as published and modified from time to time at [SureApp™ Privacy Policy](#).

PRIVACY POLICY

I have read the SuranceBay Terms of Use

Accept Policy

3. After clicking the link in the email, you are taken to the web version of SureLC. You must log in using the last 6 digits of your **SSN** and **date of birth**. If you can not log in, please contact your agency.



4. Once logged in, answer the appropriate miscellaneous carrier questions and click **Next**. You must answer all required questions, denoted with an *, before the Next button in the upper right hand corner of the screen will activate. *****Note: Not all appointment requests initiated by the agency on your behalf will include this step. Some carriers do not have any miscellaneous questions that need to be answered.*****

Request Contract for America
Financial Life And Annuity Ins Co to
sell Fixed Annuity and Fixed Life in
Alaska, Alabama, Arkansas, Arizona,
California, District of Columbia,
Georgia, Iowa, Idaho, Illinois, Indiana,
Kansas, Kentucky, Louisiana,
Massachusetts, Maryland, Maine,
Michigan, Missouri, Montana, North
Carolina, North Dakota, Nebraska,
New Jersey, Nevada, Ohio, Oklahoma,
Oregon, Pennsylvania, Rhode Island,
South Carolina, South Dakota,
Tennessee, Texas, Utah, Virginia,
Wisconsin, West Virginia and
Wyoming

New Business Application Name:

New Business Application Date:

2nd New Business Application Name:

2nd New Business Application Date:

How will commissions be paid? 9 months advance *

Are commissions to be vested? Yes No *

Life Hierarchy Level: Street 80 Street 100

Beneficiary Designation: Name:

Beneficiary Designation: Date of Birth:

Beneficiary Designation: Social Security Number:

Will you be in violation of the 1994 Crime Act if you act as an insurance agent? Yes No *

Did you file a 1033 form in any state due to felony charges covered by 18USC 1033? Yes No *

If so, did you gain consent to write? N/A *

Are you currently charged with any crime? Yes No *

Do you have any outstanding civil judgments? Yes No *

Have you ever been named or involved as a party in an administrative proceeding including but not limited to FINRA sanctions or arbitration proceeding regarding any professional or occupational license or registration? Includes State Insurance Department investigations, license suspensions, revocations, or administrative fees. Yes No *

Agent's preferred pay frequency: Daily Weekly Monthly *

Override commissions - I agree to be bound by the following terms of this agreement: I will not sell, solicit, or negotiate insurance business in the below-named states. *

Override commissions - I will not be connected to the actual sale of any insurance policy in the named states below. *

Override commissions - I will be responsible for notifying Amerigo staff thirty days in advance of a change in my circumstances whereby I plan to obtain a producer's license in any of the below named states. *

Override commissions - I will provide Amerigo staff a copy of the actual producer's license I obtain in any of the below named states solely to facilitate my business in any such state. *

* Please answer any additional carrier specific questions displayed on this screen.

* Also you can choose to go back to the previous screen if you need to select different state(s), product(s), carrier or request type by selecting PREVIOUS.

* When everything's ready select SUBMIT.

5. Once the miscellaneous questions are answered and you have clicked **Next**, you will be taken to a screen that shows all of the contracting paperwork. When reviewing carrier paperwork you must scroll all the way to the bottom of the screen, through the forms, then click **Confirm** in the upper right hand corner followed by **Apply My Signature**.



6. Once completed the signed paperwork will be ready for your agency to submit, and you will have the option to download the completed contracting forms by clicking the Download button and saving the bundle to your PC.

Inactive	06/01/07		378702
Inactive			010284
Active			TEMP_T
Inactive			1275356
Inactive			258522
Active			541823
Inactive	06/12/07	09/23/08	707620

SIGNING FORMS...

Thank you for your appointment request. It has been submitted and you will be contacted if anything further is necessary.

You can save a signed copy by clicking the 'Download' button below.