

The path to efficiency – electronic applications

When you submit applications electronically with Velocity's digital process, you can streamline production and deliver policies to your clients — with speed and ease. And, choosing an optimized application process can help you work more efficiently and win back valuable time in your day.

Electronic applications can help reduce cycle time — by 57%.



Electronic application

- Protective EZ-AppSM available on desktop and mobile
- Immediate retrieval and processing upon submission from EZ-App or another drop-ticket platform



Digital Part II

- When submitting an electronic application, you can opt-in for your clients to complete the Part II medical questions online; clients receive an email link to register
- Once registered, clients answer Part II medical questions, review and e-sign application online and submit after completing all required information
- Online Applications expire after 12 months through age 70; 6 months ages 71+
- Note: the agent can assist the customer at any time by accessing the application on finpro.protective.com



Telephone interview

- Medical interviews not completed online are conducted by TeleLife representatives — initiating client contact within 24 hours
- Clients may schedule their TeleLife interview at their convenience and receive text message reminders
- TeleLife representatives schedule exams, order medical records (if needed) and obtain clients' voice or electronic signatures



Accelerated Underwriting

- Protective Life Underwriting Solution (PLUS) is designed to underwrite applicants with the least number of requirements possible
- Fluids and attending physician statements may not be required



Pending business

- Application information available via the Pending Business dashboard on finpro.protective.com
- Regular email notifications are sent on policies that have reached key milestones in the application process



Electronic Policy Delivery

- E-signatures accepted on delivery requirements
- Faster placement time when delivered electronically



Let's work together for better protection and simpler solutions for you and your customers.

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Not Insured By Any Federal Government Agency		May Lose Value

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